

# SUPER TANNERY LIMITED

Regd. & Head Off. : 187/170, Jajmau Road, Kanpur - 208 010 (INDIA)

Phone : +91 - 512 - 3935747, 3935748, 3935749

Fax : +91 - 512 - 2460792

e-mail : info@supertannery.com

Website : www.supertannery.com

ANNEXURE 10

Date: 06.02.2016

To,  
The General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

Sub: Brief particulars of the Demerged Company and the Resulting Company

Particulars	Resulting Company	Demerged Company
Name of the company	Amin Tannery Limited (ATL)	Super Tannery Limited (STL)
Date of Incorporation & details of name changes, if any	Incorporation date: March 25, 2013 Further, there has been no change in name.	Incorporation date : February 6, 1984 The name of the company has been changed from 'Super Tannery (India) Limited' to its present name i.e. 'Super Tannery Limited' vide fresh Certificate of Incorporation dated December 24, 2003 issued by the Registrar of Companies, Uttar Pradesh & Uttaranchal, Kanpur, consequent upon the said change of name
Registered Office	7/94 - J, Tilak Nagar, Kanpur in the State of Uttar Pradesh	187/170 Jajmau, Kanpur 208010 in the State of Uttar Pradesh
Brief particulars of the scheme	The Goat division of STL is demerged from STL into ATL	
Rationale for the scheme	<ul style="list-style-type: none"><li>The demerger will result in increased flexibility and enhance the ability of STL and ATL to undertake their respective projects, thereby contributing to enhancement of future business potential;</li><li>This Scheme will enable the business comprised in the Demerged Undertaking and the Remaining Undertaking to be pursued and carried on more conveniently and advantageously with greater focus and attention through two separate companies, i.e. STL and ATL, each having their own management team and set up. The same will facilitate the business considerations and factors applicable to the said businesses to be addressed more effectively and adequately by the respective companies;</li><li>The transfer and vesting of the Demerged Undertaking into ATL, by way of demerger, would facilitate focused management attention, provide leadership vision, facilitate efficiency in operations due to individual specialization, provide greater leveraging due to financial independence and facilitate strategic/ financial investment;</li><li>It is believed that the proposed segregation will create/ unlock value for shareholders and allow a focused strategy in operations, which would be in the best interest of STL and ATL and their respective shareholders and all persons connected with them; and</li><li>The Scheme is in the interest and benefit of shareholders, creditors and there is no likelihood that any shareholder or creditor of either STL or ATL would be prejudiced as a</li></ul>	

For SUPER TANNERY LIMITED



IFTIKHARUL AMIN  
Managing Director

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result of the Scheme of Arrangement.		
Date of resolution passed by the Board of Director of the company approving the scheme	January 25, 2016	January 25, 2016
Date of meeting of the Audit Committee in which the draft scheme has been approved	-	January 23, 2016
Appointed Date	April 01, 2015	
Name of Exchanges where securities of the company are listed	Not listed on any stock exchange	Bombay Stock Exchange Limited (BSE)
Nature of Business	ATL is engaged in the business of sale, purchase, manufacture, refine, export, import and deal as agents in all classes of leather, hides, skins and all chemicals and other materials required for converting hides and skins into leather and the business of tanners, curriers, hide and skin merchants.	STL is engaged in the business of sale, purchase, manufacture, refine, export, import of all classes of leather, hides, skins and all chemicals and other materials required for converting hides and skins into leather and the business of tanners, curriers, hide and skin merchants
Capital before the scheme	Rs. 5,00,000 (50,000 equity shares of Rs. 10/- each)	Rs. 10,79,73,360 (10,79,73,360) equity shares of Re. 1/- each)
No. of shares to be issued	As per the Valuation report issued by M/s. Goenka & Agarwal, Chartered Accountants, share entitlement ratio recommended is 1:1 i.e.10,79,73,360 equity shares of Re. 1 each is to be issued	
Cancellation of shares on account of cross holding, if any	50,000 shares of Rs. 10 each	N.A.
Capital after the scheme	Rs. 10,79,73,360 (10,79,73,360 equity shares of Re. 1/- each)	Rs. 10,79,73,360 (10,79,73,360 equity shares of Re. 1/- each)
Net Worth	(Rs. in crores)	(Rs. in crores)
Pre Scheme	Rs.0.05	Rs. 78.53
Post Scheme	Rs.11.73	Rs. 66.85
Valuation by independent Chartered	Name of the Valuer: M/s. Goenka & Agarwal, Chartered Accountants Name of the Partner: Sunil Gupta Registration no: 074293	

For SUPER TANNERY LIMITED



IFTIKHARUL AMIN  
Managing Director



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Accountant - Name of the valuer/valuer firm and Regn no.								
Methods of valuation and value per share arrived under each method with weight given to each method, if any.	No valuation methods used to arrive at Share entitlement ratio				No valuation methods used to arrive at Share entitlement ratio			
Fair value per share	N.A.				N.A.			
Exchange Share entitlement ratio	1:1							
Name of Merchant Banker giving fairness opinion	CapitalSquare Advisors Private Limited							
Shareholding pattern	Pre		Post		Pre		Post	
	No. of Shares	% of holding	No. of Shares	% of holding	No. of Shares	% of holding	No. of Shares	% of holding
Promoter	50,000	100	6,34,61,434	58.78	6,34,61,434	58.78	6,34,61,434	58.78
Public	Nil	Nil	4,45,11,926	41.22	4,45,11,926	41.22	4,45,11,926	41.22
Custodian	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
TOTAL	50,000	100	10,79,73,360	100	10,79,73,360	100	10,79,73,360	100
No of shareholders	10		7216		7216			
Names of the Promoters	Veqarul Amin, Iqbal Ahsan, Iftikharul Amin, Mubashirul Amin, Umairul Amin, Tanveerul Amin, Farha Fatima, Sophia Amin, Ismat Iqbal, Rumana Amin				Veqarul Amin, Iqbal Ahsan, Iftikharul Amin, Mubashirul Amin, Umairul Amin, Tanveerul Amin, Farha Fatima, Sophia Amin, Ismat Iqbal, Rumana Amin			
Names of the Board of Directors	Veqarul Amin, Iftikharul Amin, Iqbal Ahsan				Iftikharul Amin, Iqbal Ahsan, Veqarul Amin, Imran Siddiqui, Arshad Khan, Mohd. Imran, Y.S. Katiyar, Mohsin Sharif, Kumu Behari Seth, P. K. Sinha, Sadia Kamal			

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Managing Director

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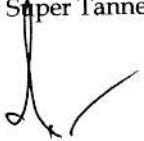
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Details  
regarding  
change in  
management  
control if any

N.A.

Thanking You  
Your Sincerely  
For Super Tannery Limited



Iftikharul Amin  
Managing Director