

# ANNEXURE - II

## Kapoor Tandon & Co.

CHARTERED ACCOUNTANTS

24/57 (1st Floor), BIRHANA ROAD,  
KANPUR-208001  
Ph. (0512)2361244  
e\_mail : rgupta1949@gmail.com

### TO WHOM SOEVER IT MAY CONCERN

On the basis of such checks of the books and records of Amin Tannery Limited, Kanpur, (the Company) as we considered appropriate, and on the basis of information and explanations given to us, we hereby certify that Net Worth of the Company as on 31.03.2015 was calculated as below:

	Pre Demerger (Rs. In Lacs)	Post Demerger (Rs. In Lacs)
Share Capital & Reserves and Surplus	5.00	11.73
Less: Revaluation Reserve	0.00	0.00
<b>NET WORTH</b>	<b>5.00</b>	<b>11.73</b>

Place: Kanpur  
Dated: 11th Feb, 2016

For Kapoor Tandon & Co.  
Chartered Accountants



*(Signature)*  
**(Rajendra Prasad Gupta)**  
(Partner)

Membership No.070904