

SUPER TANNERY LIMITED

Regd. & Head Off. : 187/170, Jajmau, Road, Knpur - 208 010 (INDIA)

Phone : +91 - 512 - 3935747, 3935748, 3935749

Fax : +91 512 2460792, 2462227

e-mail : supertannery@satyam.net.in

Website : www.supertannery.com

Annexure 16

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

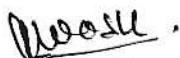
Date:08.02.2016

Sub: Application under regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement (Demerger) between Super Tannery Limited ("STL" or "Demerged Company") and Amin Tannery Limited ("ATL" or "Resulting Company") and their respective shareholders and creditors.

Dear Sir/Madam,

We are enclosing herewith Cheque No_522981 dated 08.02.2016 of State Bank of India in favor of "BSE Limited" for an amount of Rs.1,04,500/- (Rs. 1,00,000 Plus Service Tax, Less TDS) being the processing fee for our application under regulation 37 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement (Demerger) between Super Tannery Limited ("STL" or "Demerged Company") and Amin Tannery Limited ("ATL" or "Resulting Company") and their respective shareholders and creditors.

Thanking You
Yours Sincerely
For Super Tannery Limited



R.K.Awasthi
Company Secretary



भारतीय स्टेट बैंक
State Bank Of India

(00220) SME BRANCH, JAJMAU
246/268, JAJMAU DIST-KANPUR
UTTAR PRADESH 208010
IFS Code: SBIN000220

वैधता : नगरीय बैंक / बैंक / बैंक (FOR DEPOSIT ONLY)

08022016
D D M M Y Y Y Y

PAY TO THE ORDER OF *BSE Limited*

को या उनके आदेश पर OR ORDER

RUPEES *One lac four thousand five hundred -*

Only.

अदा करें ₹ *104500.00*

चैक नं.
Chk No.

10417934842

VALID UP TO ₹ 50 LACS AT NON-HOME BRANCH

CC ACCOUNT

Prefix :
1516000002

PAYEE'S A/C ONLY

M/S SUPER TANNERY LIMITED

Please sign above

MULTI-CITY CHEQUE Payable at Par at All Branches of SBI

Mob: No.-9935714327

⑈ 52298 ⑈ 208002013⑈ 000019⑈ 30

CERTIFIED TRUE COPY

For SUPER TANNERY LIMITED



R.K. Awasthi

R. K. AWASTHI
COMPANY SECRETARY

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To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Date.06.02.2016

Sub: Additional information as required to be submitted for Demerger cases wherein a division of a listed company is hived off into an unlisted company;

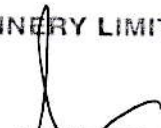
Dear Sir,

We hereby submit the additional information with respect to the proposed Scheme of Arrangement (Demerger) between Super Tannery Limited, a listed company (Demerged Company) and Amin Tannery Limited an unlisted company (Resulting Company) whereby the Goat Tannery Business/Division of the Demerged Company shall get transferred and merged into the Resulting Company:

1. Pursuant to the sanction of the Scheme, the Resulting Company will make an application for listing of its equity shares, including, the new shares on Bombay Stock Exchange Limited (BSE), in which the shares of the Demerged Company are listed, in pursuance to the relevant regulations.
2. Please refer to Schedule A and B of the Scheme of Arrangement which give the details of Assets and Liabilities of the Goat Tannery Business/Division.
3. We hereby confirm that there will be no change in the share capital of the Resulting Company till the listing of the equity shares of the company on BSE.
4. We hereby confirm that the shares allotted by the Resulting Company pursuant to the Scheme shall remain frozen in the depositories system till listing/trading permission is given by the designated stock exchange.
5. Percentage of Net Worth of the company, that is being transferred in the form of demerged undertaking and percentage wise contribution of the Demerged division to the total turnover and income of the company in the **last two years** is as per the following:

For SUPER TANNERY LIMITED

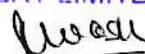



H. K. AMIN
Managing Director

CERTIFIED TRUE COPY

For SUPER TANNERY LIMITED




R. K. AWASTHI
COMPANY SECRETARY

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(Rs. in crores)

	Financial Year	Networth	% to total	Turnover	% to total	Profit after Tax	% to total
Demerged division	14-15	11.68	14.87	49.06	15.50	(0.54)	-9.87
	13-14	12.22	16.36	61.19	17.42	0.19	1.79
Other divisions	14-15	66.85	85.13	267.47	84.50	6.01	109.87
	13-14	62.49	83.64	290.03	82.58	10.43	98.21
Total	14-15	78.53	100.00	316.53	100.00	5.47	100.00
	13-14	74.71	100.00	351.22	100.00	10.62	100.00

Thanking You
Your Sincerely

For Super Tannery Limited

IFTIKHARUL AMIN
Managing Director

For SUPER TANNERY LIMITED



R. K. AWASTHI
COMPANY SECRETARY