**SUPER TANNERY LIMITED**

CIN : L19131 UP 1984 PLC 006421

Registered Office : 187/170, Jajmau Road, KANPUR - 208 010.

Phone No. : 91-512-3935747, 3935748, 3935749 • Fax No. : 91-512-2460792

Website : [www.supertannery.com](http://www.supertannery.com/) • E-mail : share@supertannery.com

Ref: Folio No. / DPID & Client ID: Date-27/10/2016

Name of Shareholder:

Dear Shareholder(s),

**Sub: NOTICE AND EXPLANATORY STATEMENT OF COURT CONVENED MEETING OF SHAREHOLDERS AND CREDITORS OF SUPER TANNERY LIMITED TO BE HELD ON 5TH DECEMBER 2016 AT 187/170 JAJMAU KANPUR-208010**

This is to inform you that the a Court convened meeting of shareholders and Creditors of the Company will be held on 5th December 2016,11.A.M. at 187/170 Jajmau Kanpur 208010 to consider, and, if thought fit, approve the proposed Scheme of Arrangement between Super Tannery Limited and Amin Tannery Limited and their respective shareholders and creditors ("the Scheme"). Circular bearing No. CIR/CFD/CMD/16/2015 dated November 30, 2015, issued by SEBI (referred to as "SEBI Circular") requires the Scheme to be put for voting by Public Shareholders through postal ballot and e-voting and provides that the Scheme shall be acted upon only if the votes cast by the public shareholders in favor of the proposal are more than the number of votes cast by the public shareholders against it.

**THE EVENTS INFORMATION AS UNDER:**

1. The Notice is being sent to all the Members, by permitted mode and e-mail whose e-mail IDs are registered with the Company in the Register of Members as on October 21, 2016.

2. The voting period for postal ballot commences on November 4, 2016 and ends on December 4, 2016 at 5.00 p.m. and e- voting period commences on November 4, 2016 at 9.00 am and ends on December 4, 2016 at 5.00 pm.

 3.In terms of Section 108 of the Companies Act,2013 read with Rule 20 of the Companies ( Management &Administration)Rules,2014 as amended and Regulation 44 of SEBI(LODR) Regulation,2015,the Company Shall provide its Members the facility to exercise their votes electronically on the resolution set forth in the Court convened meeting of the Members. The cut-off date for the purpose of determining the members eligible for voting is fixed at, 29th November, 2016. The e-voting period commences on December 2, 2016 (9.00 AM) and ends on December 4, 2016 (5.00 PM). During this period shareholders’ of the Company, holding shares either in physical form or in dematerialized form, may cast their vote electronically. Further the Members who have casted their vote electronically shall not vote by way of poll, if held at the meeting.

The Company has entered in to an arrangement with Karvy Computershare Pvt.Ltd.the Registrar &Share Transfer Agents of the Company for facilitating the e-Voting, through their e-voting platform [www.evoting.karvy.com](http://www.evoting.karvy.com).

**NOTICE AND EXPLANATORY STATEMENT OF** [**COURT CONVENED MEETING**](http://karisma.karvy.com/images/2015/DBC_2890/DB%20Corp%20AGM%20Notice%202014-15.pdf)

The detailed e-voting procedure is given in the link:[E-voting Procedure](http://karisma.karvy.com/images/2015/DBC_2890/D%20B%20COPR%20FINAL%20AGM%20FORM.pdf%22%20%5Ct%20%22_blank)

Please accord your assent / dissent by accessing the website: [https://evoting.karvy.com](https://evoting.karvy.com/) and logging in by using your user ID and password.

The user ID and password for casting your vote are furnished below:

|  |  |
| --- | --- |
| Electronic Voting Sequence Number (EVSN) |  |
| USER ID |  |
| PASSWORD |  |

In case of any queries, you may refer to the Help &FAQ’s section available at [https://evoting.karvy.com](https://evoting.karvy.com/public/Faq.aspx) or contact Karvy at tollfree Telephone Number 1-800-34-54-001.

Thanking You,

For Super Tannery Limited

R.K.Awasthi

(Company Secretary)