



SUPER TANNERY LIMITED

187/170, Jajmau Road, Kanpur-208010 (India)
+91 75220003 70/71 | info@supertannery.com
www.supertannery.com

CIN No L19131UP1984PLC006421
GSTN No. 09AAICS1142C1ZP

Date: February 10, 2024

To: Bombay Stock Exchange Limited. Mumbai

Kind Attn: Deputy Manager

Fax: 022-2272 3121/ 3179/2039/ 2041

Scrip Code: 523842

Sub: **OUTCOME OF THE BOARD MEETING**

Dear Sir/Madam,

In continuation of letter SL.No.B.M.-4/2023-24 dated February 2nd, 2024 and pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we wish to inform you that the Board of Directors of the Company has at its meeting held today:

1. Approved the Unaudited Standalone and Consolidated Financial Results for the 3rd quarter (Q3) and 9 months ended on December 31, 2023 along with the Limited Review Report issued by M/s. Kapoor Tandon & Company. Chartered Accountants (FRN No.000952C) Statutory Auditors of the Company in accordance with the Regulation 33 of SEBI(LODR), Regulations, 2015 and the same is enclosed herewith.

Further, the meeting commenced at 4:00 P.M ended at **6.15**.P.M

Also, pursuant to the Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015, "trading window" for all Insiders, Directors, Promoters, Connected Person and Designated Employees of the Company, for trading in the shares of the Company will be opened from 16th February, 2024 onwards.

Kindly update the same into your records.

Regards,

for Super Tannery Limited

Rajendra Kumar Awasthi

Company Secretary

Encl:As above

SUPER TANNERY LIMITED

CIN NO. L19131UP1984PLC006421

Regd. & Head Office: 187/170, Jajmau Road, Kanpur-208 010

Ph. No.: +91 7522000370, Fax No.: +91 512 2460792 Email: share@supertannery.com, Web: www.supertannery.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2023

S.No.		Particulars	(Rs. In Lacs except earning per share data)					
			STANDALONE					
			Three Month Ended			Nine Months Ended		Year Ended
			31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
	Income:							
I	Revenue from operations							
	a) Sales/Income from operations	5,279.06	5,836.28	4,731.81	15,830.56	16,185.61	21,569.29	
	b) Other Operating Income	209.48	203.63	279.25	604.13	594.38	889.81	
	Total Revenue from Operation	5,488.54	6,039.91	5,011.06	16,434.69	16,779.99	22,459.10	
II	Other Income	31.64	34.23	16.98	98.39	87.70	206.25	
III	Total Income (I+II)	5,520.18	6,074.14	5,028.04	16,533.08	16,867.69	22,665.35	
IV	Expenses :							
	a) Cost of material consumed	3,503.02	3,483.11	2,363.54	10,377.46	9,902.45	12,548.19	
	b) Purchase of stock-in-trade	214.05	720.77	560.54	1,082.27	1,389.32	1,941.56	
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	30.01	(120.02)	358.32	(360.08)	256.82	736.10	
	d) Employee benefits expense	306.31	286.30	354.66	850.58	847.05	1,008.09	
	e) Finance Cost	100.97	91.06	113.53	286.65	300.01	445.63	
	f) Depreciation and amortisation expense	155.03	172.27	153.65	496.29	478.07	655.65	
	g) Other expenses	1,075.76	1,242.15	991.09	3,304.63	3,199.01	4,571.22	
	Total expenses (a to g)	5,385.15	5,875.64	4,895.33	16,037.80	16,372.73	21,906.44	
V	Profit before exceptional items and tax (III-IV)	135.03	198.50	132.71	495.28	494.96	758.91	
VI	Exceptional Items	-	-	-	-	-	-	
VII	Profit Before Tax (V-VI)	135.03	198.50	132.71	495.28	494.96	758.91	
	a) Current Tax	23.00	74.00	31.00	152.00	156.00	180.00	
	b) Deferred Tax	16.79	(24.33)	7.13	(20.61)	(10.00)	34.41	
	c) Tax Expenses relating to earlier years	-	(2.81)	-	(2.81)	(68.62)	(61.38)	
VIII	Tax Expenses:	39.79	46.86	38.13	128.58	77.38	153.03	
IX	Profit After Tax (VII-VIII)	95.24	151.64	94.58	366.70	417.58	605.88	
X	Other Comprehensive Income:							
	a) Items that will not be re-classified to the Statement of Profit & Loss							
	i) Re-measurements of defined employees benefit plans	7.77	10.49	9.06	24.58	20.46	14.17	
	ii) Tax related to items that will not reclassified to profit or loss	(2.02)	(2.73)	(2.36)	(6.39)	(5.32)	(3.68)	
	b) Items that will be re-classified to the Statement of Profit & Loss	-	-	-	-	-	-	
	Total Other Comprehensive Income	5.75	7.76	6.70	18.19	15.14	10.49	
XI	Total comprehensive income for the period (IX+X)	100.99	159.40	101.28	384.89	432.72	616.37	
XII	Paid-up equity share capital (face value of Rs. 1/-each)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	
XIII	Other Equity (Excluding Revaluation Reserves)						8499.02	
XIV	Earning per equity share of Rs. 1/- each (Not annualised)							
	a) Basic	0.09	0.14	0.09	0.34	0.39	0.56	
	b) Diluted	0.09	0.14	0.09	0.34	0.39	0.56	



SUPER TANNERY LIMITED

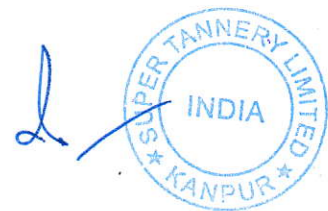
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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTH ENDED 31ST DECEMBER, 2023

		(Rs. In Lacs except earning per share data)					
S.No.	Particulars	CONSOLIDATED					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2023	30.09.2023	31.12.2022	31.12.2023	31.12.2022	31.03.2023
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	Income:						
I	Revenue from operations						
	a) Sales/Income from operations	5,447.94	5,921.01	4,739.88	15,955.04	16,138.30	21,784.10
	b) Other Operating Income	209.48	203.63	361.94	604.13	724.38	889.81
	Total Revenue from Operation	5,657.42	6,124.64	5,101.82	16,559.17	16,862.68	22,673.91
II	Other Income	31.64	34.23	20.00	98.39	90.40	231.13
III	Total Income (I+II)	5,689.06	6,158.87	5,121.82	16,657.56	16,953.08	22,905.04
IV	Expenses :						
	a) Cost of material consumed	3,503.02	3,483.11	2,363.54	10,377.46	9,902.45	12,548.19
	b) Purchase of stock-in-trade	213.35	714.71	559.83	1,081.57	1,388.61	1,967.67
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	156.72	(54.84)	412.28	(320.00)	256.82	793.46
	d) Employee benefits expense	293.72	292.43	363.87	850.58	870.63	1,048.09
	e) Finance Cost	100.76	91.16	113.79	286.78	300.72	446.60
	f) Depreciation and amortisation expense	158.59	175.27	153.88	506.01	478.65	667.49
	g) Other expenses	1,129.74	1,248.62	1,008.65	3,377.22	3,250.53	4,647.10
	Total expenses (a to g)	5,555.90	5,950.46	4,975.84	16,159.62	16,448.41	22,118.60
V	Profit before exceptional items and tax (III-IV)	133.16	208.41	145.98	497.94	504.67	786.44
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit Before Tax (V-VI)	133.16	208.41	145.98	497.94	504.67	786.44
	a) Current Tax	23.00	74.98	31.00	152.98	156.00	180.00
	b) Deferred Tax	16.79	(24.33)	7.13	(20.61)	(10.00)	34.41
	c) Tax adjustment relating to earlier year	-	(2.81)	-	(2.81)	(68.38)	(61.38)
VIII	Tax Expenses:	39.79	47.84	38.13	129.56	77.62	153.03
IX	Profit After Tax (VII-VIII)	93.37	160.57	107.85	368.38	427.05	633.41
X	Profit attributable to:						
	Equity holders of the parent	93.25	160.44	107.79	368.01	426.67	631.43
	Non-controlling Interest	0.12	0.13	0.06	0.37	0.38	1.98
XI	Other Comprehensive Income:						
	a) Items that will not be re-classified to the Statement of Profit & Loss						
	i) Re-measurements of defined employees benefit plans	7.77	10.49	9.06	24.58	20.46	14.17
	ii) Tax related to items that will not reclassified to profit or loss	(2.02)	(2.73)	(2.36)	(6.39)	(5.32)	(3.68)
	b) Items that will be re-classified to the Statement of Profit & Loss	-	-	-	-	-	-
	Total Other Comprehensive Income	5.75	7.76	6.70	18.19	15.14	10.49
XII	Total comprehensive income for the period (IX+XII)	99.12	168.33	114.55	386.57	442.19	643.90
XIII	Profit attributable to:						
	Equity holders of the parent	99.00	168.20	114.49	386.20	441.81	641.92
	Non-controlling Interest	0.12	0.13	0.06	0.37	0.38	1.98
XIV	Paid-up equity share capital (face value of Rs. 1/-each)	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73	1,079.73
XV	Other Equity (Excluding Revaluation Reserves)						8,100.25
XVI	Earning per equity share of Rs. 1/- each (Not annualised)						
	a) Basic	0.09	0.15	0.10	0.34	0.40	0.59
	b) Diluted	0.09	0.15	0.10	0.34	0.40	0.59



NOTES:-

1. The above un-audited Ind AS financial results have been reviewed by the Audit Committee and were taken on record and approved by the Board of Directors at its meeting held on 10.02.2024. These results have been subjected to limited review by the statutory auditors of the company.
2. These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and relevant amendment thereafter. The said financial results of the parent company and its subsidiaries (together referred as the "Group") have been prepared in accordance with Ind AS 110 - Consolidated Financial statements.
3. The company operates mainly in one business segment viz Leather and leather related products.
4. The figures for the quarter ended December, 2023/24 are the balancing figures between unaudited figures in respect of nine months ended December, 2023/24 and the published year to date figures upto the second quarter ended September 2023/24.
5. Figures for the previous period are re-classified / regrouped / rearranged wherever necessary, to correspond with the current period / periods classification / disclosure.

Date: 10.02.2024

Place: Kanpur

For and on behalf of the BOARD



Iftikharul Amin
Managing Director
DIN - 00037424



Head Office:
D- 104, 10th Floor, Himalaya House,
23 Kasturba Gandhi Marg,
New Delhi – 110 001

Independent Auditor's Review Report on standalone unaudited quarterly financial results of Super Tannery Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of Super Tannery Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Super Tannery Limited (the 'Company') for the quarter ended December 31, 2023 and year to date from April 01, 2023 to December 31, 2023 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation'). This statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS) 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement base on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor Tandon & Co.,
Chartered Accountants
Firm Reg. No. 000952C

Divyank Nigam

Divyank Nigam
Partner

M. No. 438443

UDIN : 24438443BKAVH94836



Place: Kanpur
Date: February 10, 2024



Head Office:
D- 104, 10th Floor, Himalaya House,
23 Kasturba Gandhi Marg,
New Delhi – 110 001

Independent Auditor's Review Report on consolidated unaudited quarterly financial results of Super Tannery Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board of Directors of Super Tannery Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Super Tannery Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended December, 2023 and year to date from April 01, 2023 to December 31, 2023 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
 - i) Super Tannery (U.K.) Ltd.
 - ii) Super Italia SRL
 - iii) Pioneer Investment FZCO
 - iv) Aarifi Tanners Ltd
 - v) Super Corporation Ltd
 - vi) Secure Safety Ltd

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the

accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of one subsidiary included in the consolidated unaudited financial results of the group, whose interim financial results before consolidation eliminations reflect total revenues of Rs.0.90 Lacs and 2.70 lacs, total net profit after tax of Rs. (-)0.49 lacs and Rs. 1.05 lacs and total comprehensive income of Rs. (-)0.49 lacs and Rs. 1.05 lacs, for the quarter ended 31st December 2023 and for the period from April 01,2023 to December 31,2023 respectively, as considered in the consolidated unaudited financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

7. The Statement includes the interim financial result of three subsidiaries which have not been reviewed, whose interim financial results before consolidation eliminations reflect total revenue of Rs.202.74 Lacs and Rs.400.27 lacs, total net profit after tax of Rs (-)0.30 Lacs and Rs.1.24 lacs and total comprehensive income of Rs (-)0.30 lacs and Rs.1.24 lacs for the quarter ended 31st December 2023 and for the period from April 01,2023 to December 31,2023 respectively ,as considered in the statement. According to the information and explanations given to us by the management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For Kapoor Tandon & Co.,
Chartered Accountants
Firm Registration No. 000952C


(Divyank Nigam)

Partner

M. No. 438443

UDIN: 24438443BKAVHR6232



Place: Kanpur

Date: February 10, 2024



SUPER TANNERY LIMITED

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www.supertannery.com

CIN No L19131UP1984PLC006421
GSTN No. 09AAICS1142C1ZP

Date: February 10, 2024

To,

The Secretary,

Listing Department,

Bombay Stock Exchange Limited.

P.J.Towers 25th Floor.Dalal Street Mumbai-400001

Company Code: 523842

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI(LODR)Regulations,2015

Dear Sir/Madam,

Pursuant to second proviso of regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, as amended, we do hereby confirm that M/S. Kapoor Tandon & Company, Chartered Accountants, the Statutory Auditors of the Company have issued a Limited Review Report with unmodified/unqualified opinion(s) on Standalone/Consolidated unaudited Financial Results of the Company for the quarter ended on 31st December,2023.

Thanking you.

Yours faithfully

for Super Tannery Limited

(R. K. AWASTHI)

CS & COMPLIANCE OFFICER